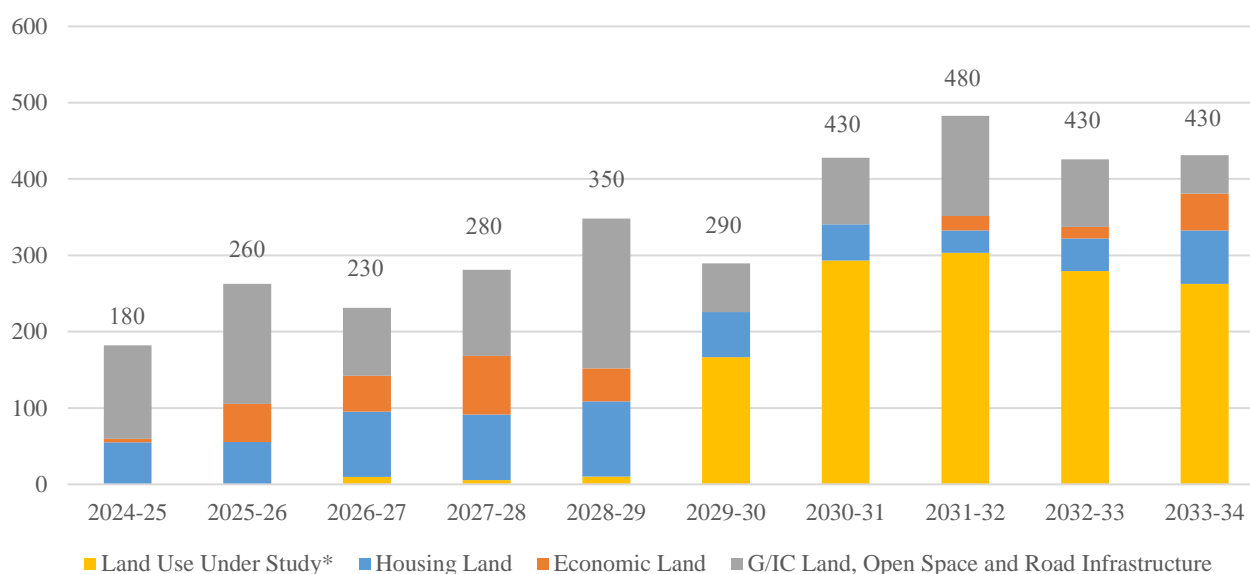


10-Year Supply Forecast of Developable Land

It is estimated that about 3,370 hectares (ha) of developable land (i.e. spade-ready sites) would be made available in the next 10 years (i.e. 2024-25 to 2033-34), and that those sites already earmarked for housing uses (see Note 2 below) and economic uses (see Note 3 below) could provide about 515,000 public and private housing units and a gross floor area (GFA) of about 11,220,000 square meters for economic uses (estimated based on the plot ratios stipulated in the relevant Outline Zoning Plans and a number of planning assumptions; subject to update as the projects progress) respectively. As the exact use of some sites is still under study, no estimate on the number of housing units and GFA for economic uses is available for now. As the studies progress, the number of housing units and GFA for economic uses to be generated from spade-ready sites to be made available in the 10-year period will further increase. Besides, the years shown in the forecast are the timing of delivery of spade-ready sites, hence the housing units and GFA for economic uses from spade-ready sites to be made available in the later years may not be completed within the same 10-year period for spade-ready sites.

As the development parameters and programme of projects will usually be adjusted as the studies progress or having regard to actual circumstances (e.g. the resumption of some brownfield sites will be slightly postponed such that operators may have more buffer time to arrange for relocation), the projected figure of the same year in different 10-year forecast periods may be updated.

10-Year Supply Forecast of Developable Land (in Hectares)



* The split among housing land, economic land and G/IC land, open space and road infrastructure to be determined after study.

Major Land Sources	TCNTE, Rezoning Sites, YLS, etc.	HSK/HT, KTN/FLN, TCNTE, TKO, etc.	HSK/HT, KTN/FLN, YLS, Rezoning Sites, etc.	HSK/HT, ST TNP, KTN/FLN, YLS, etc.	TKO, ST TNP, KTN/FLN, etc.	KYC, ST TNP, TKO, etc.	KYC, ST TNP, HSK/HT, LKT, etc.	KYC, ST TNP, YLS, HSK/HT, NTN, LKT, etc.	KYC, HSK/HT, LKT, ST TNP, NTN, etc.	KYC, NTN, ST TNP, HSK/HT, LKT, etc.
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Abbreviations:

TCNTE	Tung Chung New Town Extension
Rezoning Sites	Individual sites to be rezoned
YLS	Yuen Long South New Development Area
HSK/HT	Hung Shui Kiu/Ha Tsuen New Development Area (NDA)
KTN/FLN	Kwu Tung North/Fanling North NDA
TKO	Tseung Kwan O Areas 137 and 132
ST TNP	San Tin Technopole
KYC	Kau Yi Chau Artificial Islands
LKT	Lung Kwu Tan Reclamation and Re-planning of Tuen Mun West Area
NTN	New Territories North New Town

- Note 1:** The above forecast reflects the position as at September 2023 and may change as the projects progress. A number of planning assumptions have been adopted in deriving the figures which are rounded to the nearest 10 ha. They may not add up to the total due to rounding. The estimated distribution of housing land, economic land and G/IC land, open space and road infrastructure may be adjusted upwards when the land use is established as studies of individual development projects progress.
- Note 2:** Housing land includes public housing land and private housing land, but not projects of the Urban Renewal Authority and supply from private initiatives.
- Note 3:** Economic land includes commercial and industrial sites (e.g. commercial, innovation and technology). Supply from private initiatives is not reflected in the chart.
- Note 4:** G/IC land covers new land parcels formed for recreational facilities, government offices, and infrastructural facilities such as district cooling systems, service reservoirs, etc. For road infrastructures, land required for major transport infrastructure planned up to 2030 has been taken into account.