

Construction Industrialization: Research & Development

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1. The Past



2. The Present

Construction matters for the world economy ... but has a long record of poor productivity



Construction-related spending accounts for

13% of the world's GDP

...but the sector's annual productivity growth has only increased

1% over the past 20 years

\$1.6 trillion of additional value added could be created through higher productivity, meeting half the world's infrastructure need

Construction is a sector of two halves

Fragmented specialized trades drag down the productivity of the sector as a whole

Construction productivity by subsector Value added per employee, indexed total sector=100, 2013

9 % of construction value added



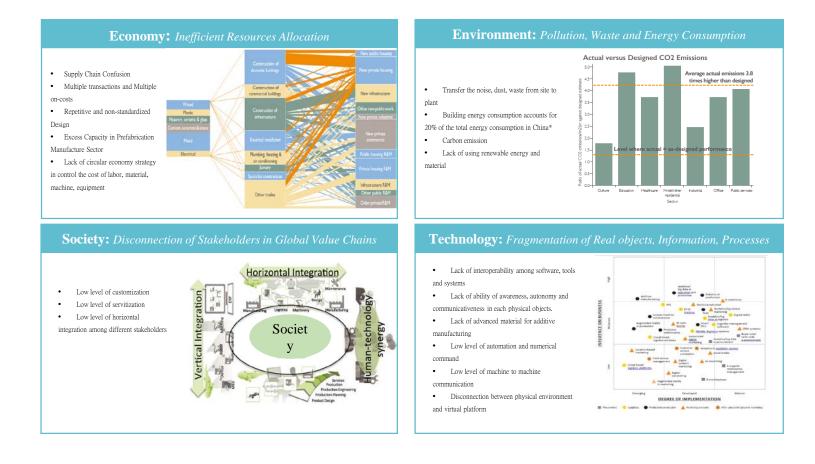
Source: McKinsey & Company, 2017

Construction Industrialization

- 1. Prefabrication
- 2. Mechanisation
- 3. Automation
- 4. Informatization
- 5. Customisation

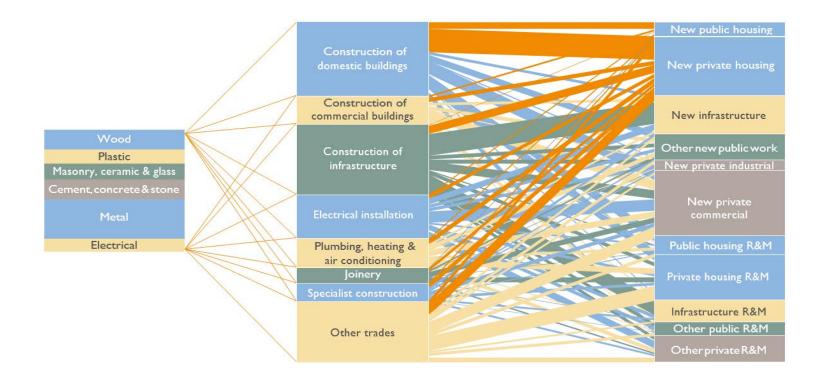
3. The Challenges

Challenges in Construction Industrialization



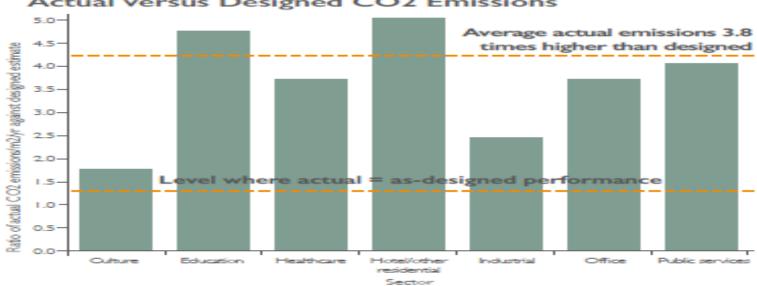
Economy: Inefficient Resources Allocation

- Supply chain management
- Multiple transactions and multiple on-costs
- Repetitive and non-standardized design
- Excess capacity in prefabrication manufacture sector
- Lack of circular economy strategy in control the cost of labor, material, machine, equipment



Environment: *Pollution, Waste and Energy Consumption*

- Transfer the noise, dust, waste from site to plant
- Building energy consumption accounts for 20% of the total energy consumption in China*
- Carbon emission
- Lack of using renewable energy and material



Actual versus Designed CO2 Emissions

Data Source: Chinese Building Energy Research Report (2017) Image Source: Innovate UK, Building Performance Evaluation Programme: Findings from non-domestic projects (2016)

Society: *Disconnection of Stakeholders in Global Value Chains*

- Lack of mass customization
- Without geo-demographic driven solutions
- Without virtual workforce
- New occupations and unskilled labor
- Lack of policy support

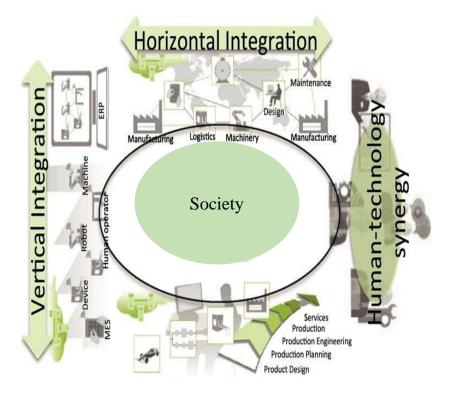


Image Source: Marques, M., Agostinho, C., Zacharewicz, G., & Jardim-Gonçalves, R. (2017). Decentralized decision support for intelligent manufacturing in Industry 4.0. Journal of Ambient Intelligence and Smart Environments, 9(3), 299-313.

Technology: Fragmentation of Real Objects, Information, Processes

- Lack of interoperability among software, tools and systems
- Lack of ability of awareness, autonomy and communication
- Lack of advanced material for additive manufacturing
- Low level of automation and numerical command
- Low level of machine to machine communication
- Disconnection between physical environment and virtual platform

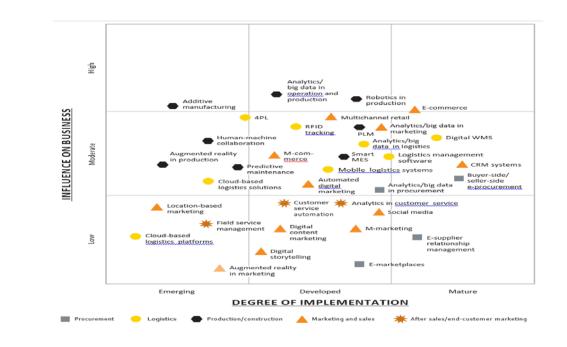


Image Source: Desk research, interviews, Roland Berger

4. The Future

SMART CONSTRUCTION OBJECTS

- Capture real-time data of precast elements
- Share real-time data among major stakeholders



IoT + Prefabrication



Problems to address:

- Coordinate different
 stakeholders
 Schedule precast in very
 - small site
- Opdate BIM model with real data
- Detect misplacement of precast concrete

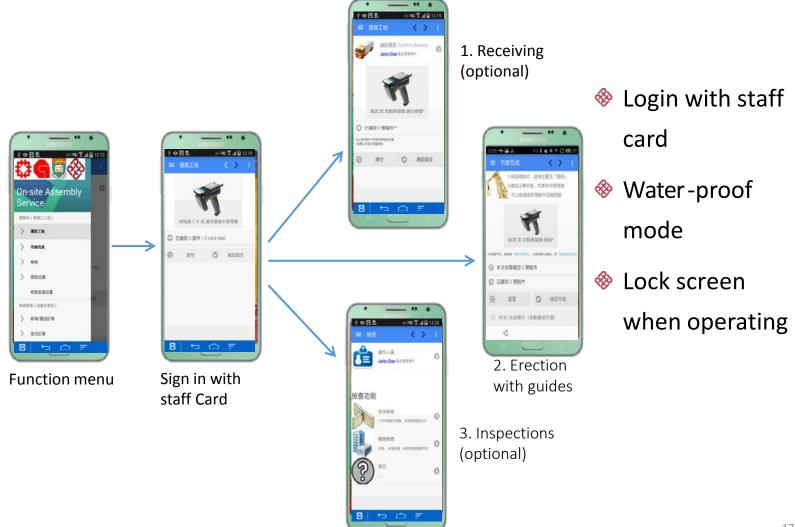
The Hardware

🚸 RFID tag

- WHF tag encapsulated in strong plastic shell
- Bind on steel before casting
- Read from hand-held reader
- Reader sends data to cell phone through
 Bluetooth
- Staff cards are used for authenticate (via NFC) instead of username/password for mobile app



APP to Read from Hardware



SMART DECISION SUPPORT

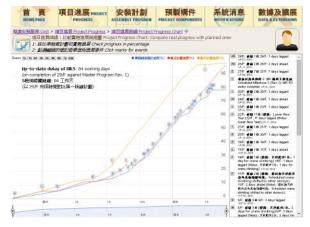
- Coordinating orders for major stakeholders
- Anticipating problems in supply chain management

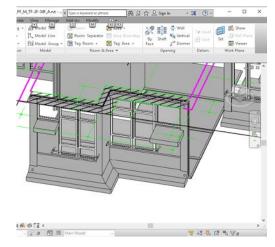




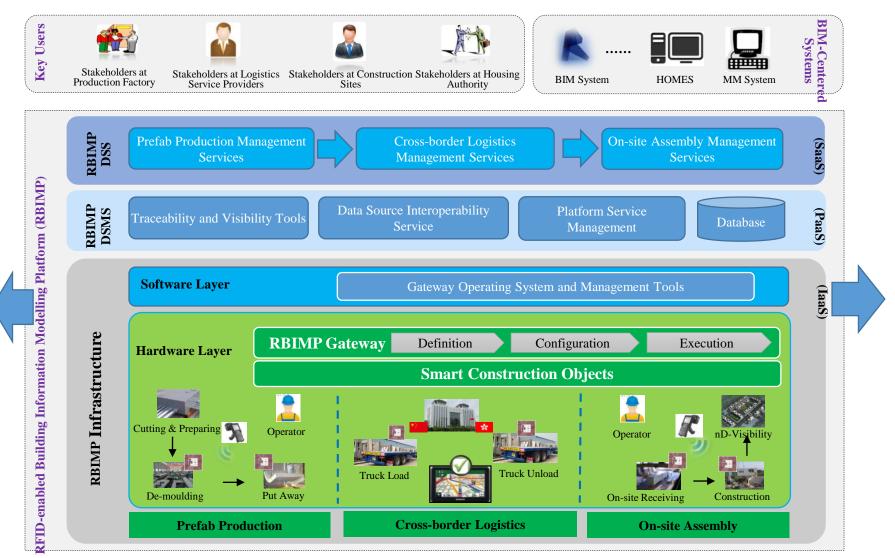






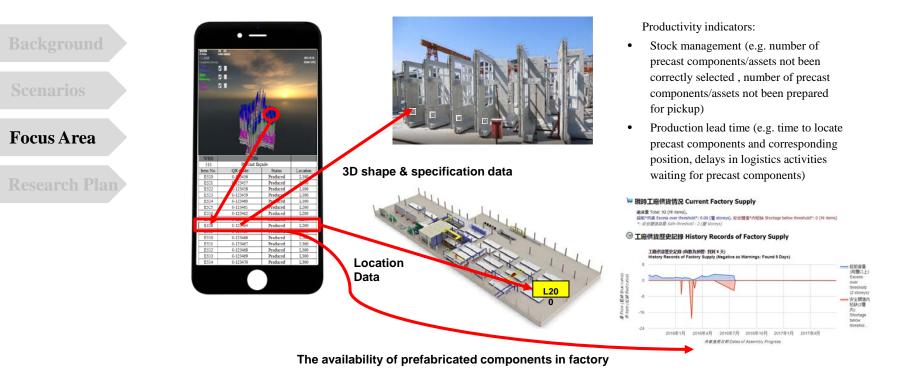


Platform Structure



RFID-enabled BIM Platform for Prefabricated Housing Production

Service 1: a prefab manufacturing service for managing and searching prefabricated components from factory, buffer and laydown area in a more prompt and efficient manner by adopting QR code/barcode/RFID technologies.



RFID-enabled BIM Platform for Prefabricated Housing Production

Service 2: a cross-border logistics service to facilitate the prefabricated components to be traceable and delivered just in time.

Background

Scenarios

Focus Area



(1) Vehicle scheduling and task allocation

(2) Vehicle real-time traceability



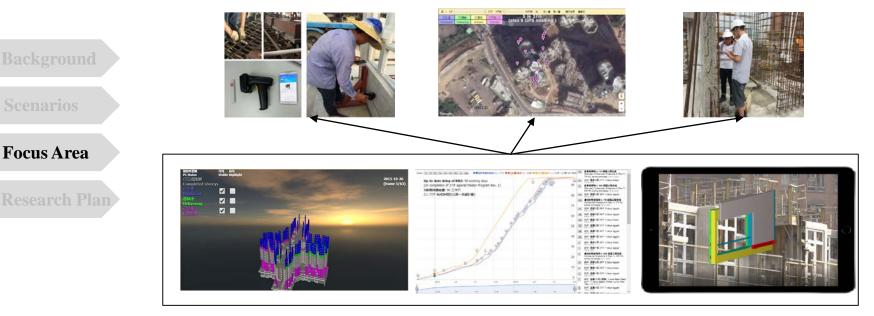
Productivity indicators:

- Vehicle scheduling (e.g. time to arrange tractor to arrive in factory/buffer/laydown area, number of errors in matching tractor and trailer)
- Task allocation (e.g. time to allocate the driver)
- Accuracy and frequency of the vehicle tracking



RFID-enabled BIM Platform for Prefabricated Housing Production

Scenario 3: a construction assembling service to integrate the Auto-ID technologies into BIM platform to precisely and visually monitor and alarm assembly progress for time and cost management.



Productivity indicators:

- Assembly productivity (e.g. time to assembly each prefabricated component, number of errors in assembly, number of unrepaired prefabricated component in assembly
- Compatibility of visualization tools

Real-time BIM Visualization

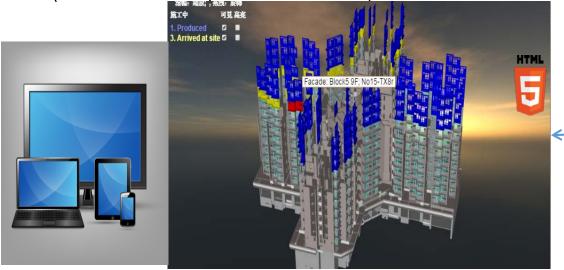
Real-time nD model on web

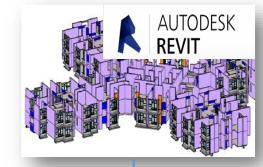
Compatible with any PC, Smart phone* and tablet*

Colors representing status of precast components

By converting BIM models from *expensive & large* software to *free & light-weight* WebGL format

(*: some Androids may need Firefox browser)





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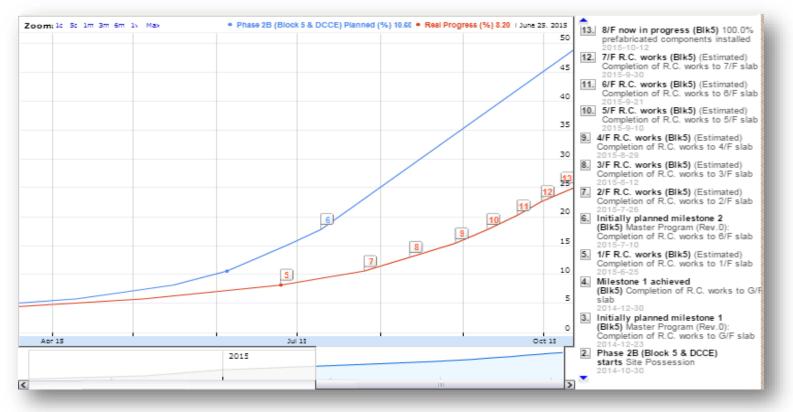
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Monitoring of Project Progress

Estimate volume of works

Solution with the second se

Compared with planned progress



5. Conclusions

- Smart industry, smart technologies
- Accurate and reliable information
- More efficient cross-border logistic and SCM
- Real-time monitoring: alert, alarm, action
- Integration with existing ERPs
- Seamless communication among stakeholders
- Immediate identification of installation errors
- Look forward to collaborations with you!







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