

(For NEC3 PSC)

CONTRACT DATA

Part two – Data provided by the *Consultant*

Section 2 (To be included in the envelope for fee proposal only)

Completion of the data in full is required to create a complete contract.

1 General

[Applicable to
Option A]

- The *activity schedule* is the document entitled “Activity Schedule” of Agreement No. 【 Insert agreement no. and title 】 submitted by the *Consultant* in the tender.
- The tendered total of the Prices is HK\$.....
- The percentage adjustment factors for calculating the *staff rates* are:

Staff category ^{Note 1}	Percentage adjustment factors ^{Notes 2, 3, 4 and 5} (%)
Partners/Directors (P/D)	
Chief Professional Staff (CP)	
Senior Professional Staff (SP)	
Professional Staff (P)	
Assistant Professional Staff (AP)	
Technical Staff (T)	

Note 1: The minimum qualifications and experience requirements for each staff category are set out in ~~the table below~~ Contract Data Part one.

Note 2: The *staff rate* for each staff category is calculated by multiplying the referenced staff rate stated in Contract Data Part one by the proposed percentage adjustment (being 100% + the corresponding percentage adjustment factor stated in Contract Data Part two (Section 2) (corrected in accordance with Note 5 ~~of Contract Data Part two (Section 2) below~~ if necessary)). The *staff rates* shall be all-inclusive rates. They shall include all costs to the *Consultant* including but not limited to staff salary, any additional payments, benefits and costs, such as

people related insurance premiums, end-of-contract gratuity and mandatory provident fund, medical and dental care, housing benefits, children education benefits, passages, etc. Office expenses, non-recoverable staff time and administrative staff who are not chargeable, together with the *Consultant's* overheads and profit, shall also be allowed for in the *staff rates*. Subject to NEC Clause 63.14, the *staff rates* will be used for the assessment of compensation events.

Note 3: An adjusted notional value for compensation events shall be calculated by adding the totals of the multiplication of all the *staff rates* calculated in accordance with Note 2 above and the respective notional man-hours for compensation events referred to in the "Guidelines on Preparation of Fee Proposal", ~~which~~ The adjusted notional value for compensation events shall constitute the fee ceiling for the purposes of calculating payment for compensation events unless it exceeds 10% of the *Consultant's* tendered total of the Prices offered for performing the *services* and accepted by the *Employer* in which case the latter amount shall constitute the fee ceiling. For the avoidance of doubt, ~~notwithstanding the above adjusted notional value for compensation events and fee ceiling, the Employer's rights and obligations under NEC Clause 6 (Compensation events) remains unchanged, has no obligation whatsoever to implement any compensation events~~ whether the estimated cumulative payment for compensation events before price adjustments under Option X1 exceeds the fee ceiling or not.

Note 4: Where the estimated cumulative payment for compensation events before price adjustments under Option X1 will exceed the fee ceiling determined in Note 3 above, then the *staff rates* calculated in accordance with Note 2 above shall not apply for the calculation of payment for those compensation events exceeding the fee ceiling. New *staff rates* for calculating payment for compensation events shall be agreed by negotiation based on the estimated time required to complete the compensation events, the *staff rates* calculated in accordance with Note 2 above, and the prevailing market rates at the implementation of the compensation events with conversion to the price level of the date on which this contract is due to commence. Where such negotiation fails, the *Employer* shall be at liberty to, among other options, not implement the compensation events, or instruct a third party to perform the concerned services.

Note 5: The percentage adjustment factors shall not exceed the range of -30% to +30% and are subject to correction in accordance with DEVB TC(W) No. 5/2018 and paragraph **【Insert appropriate paragraph number】** of the “Guidelines on Preparation of Fee Proposal”.

1 General

[Applicable to Option C]

- The *activity schedule* is the document entitled “Activity Schedule” of Agreement No. **【Insert agreement no. and title】** submitted by the *Consultant* in his tender.
- The tendered total of the Prices is HK\$..... .
- The *staff rates* are:

Staff category ^{Note 1}	staff rates ^{Note 2} (HK\$/man-hour)
Partners/Directors (P/D)	
Chief Professional Staff (CP)	
Senior Professional Staff (SP)	
Professional Staff (P)	
Assistant Professional Staff (AP)	
Technical Staff (T)	

Note 1: The minimum qualifications and experience requirements for each staff category are set out in ~~the table below~~ Contract Data Part One.

Note 2: The *staff rates* above shall be all-inclusive rates. They shall include all costs to the *Consultant* including but not limited to staff salary, any additional payments, benefits and costs, such as people related insurance premiums, end-of-contract gratuity and mandatory provident fund, medical and dental care, housing benefits, children education benefits, passages, etc. Office expenses, non-recoverable staff time and administrative staff who are not chargeable, together with the *Consultant’s* overheads and profit, shall also be allowed for in the *staff rates*. The *staff rates* will be used for the calculation of the Time Charge for the assessment of the Price for Services Provided to Date. Subject to NEC Clause 63.14, the *staff rates* will be used for the assessment of compensation events.

~~[Applicable to AACSB Consultancies]~~

- ~~• The minimum qualifications and experience requirements for each staff category are:~~

Staff category	Route	Minimum academic / professional qualifications	Minimum experience requirement
Partners/ Directors (P/D)	Professional Route	Corporate member of an appropriate professional institution or equivalent; and	15 years relevant post professional qualification experience
Chief Professional (CP)	Professional Route	Corporate member of an appropriate professional institution or equivalent	12 years relevant post professional qualification experience
	Academic Route	University degree or equivalent in an appropriate discipline	17 years relevant post academic qualification experience for specialist trades, such as geology, transport, environmental science or other trades where appropriate professional institutions are not commonly in existence
Senior Professional (SP) [For architectural discipline, please refer to Table 1A]	Professional Route	Corporate member of an appropriate professional institution or equivalent	5 years relevant post professional qualification experience
	Academic Route	University degree or equivalent in an appropriate	• 10 years relevant post academic qualification experience for specialist trades,

		discipline	<p>such as geology, transport, environmental science or other trades where appropriate professional institutions are not commonly in existence</p> <p>• 12 years relevant post <u>academic</u> qualification experience for other cases (see Note —{Y}—)</p>
<p>Professional (P) [For architectural discipline, please refer to Table 1A]</p>	<p>Professional Route</p>	<p>Corporate member of an appropriate professional institution or equivalent</p>	<p>• No additional requirement</p>
	<p>Academic Route</p>	<p>University degree or equivalent in an appropriate discipline</p>	<p>• 5 years relevant post <u>academic</u> qualification experience for specialist trades, such as geology, transport, environmental science or other trades where appropriate professional institutions are not commonly in existence</p> <p>• 7 years relevant post <u>academic</u> qualification experience for other cases (see Note</p>

			{Z}
Assistant- Professional (AP)	Academic- Route	University- degree or- equivalent in- an appropriate- discipline	• No additional- requirement
Technical- (T)	Academic- Route	Diploma or- Higher- Certificate or- equivalent in- an appropriate- discipline	• No additional- requirement

Note ~~{Y}~~

The weighted manpower input of Senior Professional (SP) for such cases shall not be more than 30% of the weighted manpower input of SP deployed for the consultancy services.

Note ~~{Z}~~

The weighted manpower input of Professional (P) for such cases shall not be more than 30% of the weighted manpower input of P deployed for the consultancy services.

~~{ Please insert Table 1A if SP/P in architectural discipline will be involved in the contract }~~

**~~{Applicable for-
EACSB-
consultancies}~~**

The minimum qualifications and experience requirements for each staff category are: _

Staff- category	Route	Minimum- academic / professional- qualifications	Minimum- experience- requirement
Partners/- Directors- (P/D)	Professional Route	Corporate- member of an appropriate- professional- institution or equivalent;- and	15 — years relevant post- qualification- experience
Chief- Professional	Professional	Corporate- member of an	12 — years relevant post-

(CP)	Route	appropriate— professional— institution—or equivalent	qualification— experience
	Academic— Route	University— degree—or equivalent—in an appropriate discipline—	17—years relevant post— qualification— experience for specialist— trades, such as geology,— transport,— environmental science—or other—trades where— appropriate— professional— institutions— are—not commonly—in existence
Senior— Professional (SP)	Professional Route	Corporate— member of an appropriate— professional— institution—or equivalent	5—years relevant post— qualification— experience
	Academic— Route	University— degree—or equivalent—in an appropriate discipline—	10—years relevant post— qualification— experience for specialist— trades, such as geology,— transport,— environmental science—or other—trades where— appropriate— professional— institutions—

			<p>are not commonly in existence</p> <p>12 years relevant post-qualification experience for other cases (Route 1) (see Note [Y])</p>
Professional (P)	Professional Route	Corporate member of an appropriate professional institution or equivalent	No additional requirement
	Academic Route	University degree or equivalent in an appropriate discipline	<p>5 years relevant post-qualification experience for specialist trades, such as geology, transport, environmental science or other trades where appropriate professional institutions are not commonly in existence</p> <p>7 years relevant post-qualification experience for other cases (Route 1) (see Note [Y])</p>

	Academic Route	University degree or equivalent in other disciplines (i.e. disciplines not covered in Part A above)	7 years post-qualification experience in project coordination and/or executive support (Route 2) (see Note [Z])
Assistant Professional (AP)	Academic Route	University degree or equivalent in an appropriate discipline	No additional requirement
Technical (T)	Academic Route	Diploma or Higher Certificate or equivalent in an appropriate discipline	No additional requirement

~~Note [Y]~~

~~The weighted total manpower input of Senior Professional (SP) and Professional (P) for the Route 1 shall not be more than 30% of the weighted total manpower input of SP and P deployed for the consultancy services.~~

~~Note [Z]~~

~~The weighted manpower input of P for the Route 2 shall not be more than 10% of the weighted manpower input of P deployed for the consultancy services.~~

- 2 Reimbursement and Remuneration for the Consultant's Recruitment, Employment and
- The *RSS on-cost rates* are

Collective rank of RSS directly employed by the <i>Consultant</i> or Government staff posted to the <i>Consultant</i> by the <i>Employer</i>	<i>RSS on-cost rates</i> of each collective rank (HK\$/man-month)
---	--

Management of Resident Site Staff
[Applicable for AACSB consultancies involving employment of Resident Site Staff]

R1	
R2	
R3	
R4	
R5	
R10	

[Add or delete collective ranks as may be necessary to suit the need of the consultancy agreement by the managing department.]

- The details of the collective ranks of RSS directly employed by the *Consultant* or Government staff posted to the *Consultant* by the *Employer* are in clause C2 of the *additional conditions of contract*.

2 Reimbursement and Remuneration for the Consultant's Recruitment, Employment and Management of Resident Site Staff
[Applicable for EACSB consultancies involving employment of Resident Site Staff]

- The *RSS on-cost rates* are

Collective rank of RSS directly employed by the <i>Consultant</i> or Government staff posted to the <i>Consultant</i> by the <i>Employer</i>	<i>RSS on-cost rates</i> of each collective rank (HK\$/man-month)[#]
R1	
R2	
R3	
R4	
R5	
R10	

Remarks:

The *RSS on-cost rate* of each collective rank (except R10) shall be within the range of 5% to 30% of the reference average RSS cost of the corresponding collective rank given in the table in paragraph **【XX】** of the Guidelines on Preparation of Fee Proposal and are subject to correction in accordance with DEVB TC(W) No. 5/2018 and paragraph **【XX】** of the Guidelines on Preparation of Fee Proposal.

[Add or delete collective ranks as may be necessary to suit the need of the consultancy agreement by the managing department.]

- The details of the collective ranks of RSS directly employed by the *Consultant* or Government staff posted to the *Consultant* by the *Employer* are in clause C2 of the *additional conditions of contract*.

Name

Signature

in the capacity of

duly authorized to sign tenders for and on behalf of

.....

Date: